

INTECH ETFs

Passive Simplicity. Active Results.

Indexing was
a Revolution.

Intech is the
Evolution.

We love indexing. It's made markets accessible, efficient, and transparent—but it isn't flawless. Cap-weighted ETFs tilt toward a few dominant stocks, equal-weighted strategies can amplify exposure to smaller, more volatile companies, and factor investing is sensitive to markets conditions. Intech ETFs aim to address these challenges. Harnessing volatility, they seek to enhance index diversification, prioritizing strong fundamentals, and systematically rebalance holdings—blending index efficiency with the potential for more.

Why Choose
Intech ETFs?



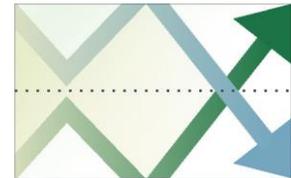
Harness Volatility to Optimize Index Exposure

Intech ETFs embrace what others fear—volatility—to enhance index diversification and mitigate over-reliance on stocks, sectors or factors, all while staying aligned with trusted S&P Dow Jones Indices.



Pursue Returns Beyond Stock Selection

Many ETFs focus on stock picks, overlooking the broader role of portfolio dynamics—how volatility and correlations shape returns. Intech ETFs blend stock and portfolio insights, seeking diversified alpha.



Unlock Uncorrelated Alpha Potential

Volatility is inevitable, so we use it with intent. To preserve optimized diversification, Intech ETFs systematically rebalance—seeking to turn natural price movements into distinctive results.

Seamless Market
Coverage.

Built on Trusted
S&P Dow Jones
Indices.

Why complicate your portfolio? Two Intech ETFs deliver comprehensive U.S. equity market exposure via the trusted S&P 1500® framework, minimizing gaps and overlap.

Large Cap	S&P 500®	S&P 500®	LGDX Intech S&P Large Cap Diversified Alpha ETF
Mid Cap	S&P MidCap 400®	S&P 1000®	SMDX Intech S&P Small-Mid Cap Diversified Alpha ETF
Small Cap	S&P SmallCap 600®		

Learn more about performance and risk terms, S&P Indices, and ETF vocabulary by visiting the [Intech ETF Glossary](#).

The S&P 500®, S&P MidCap 400®, S&P SmallCap 600®, S&P 1000®, and S&P Composite 1500® indices are products of S&P Dow Jones Indices LLC ("SPDJI"), licensed for use by Intech. S&P®, S&P 500®, S&P 400®, S&P MidCap 400®, S&P 600®, S&P SmallCap 600®, The 500™, US 500™ and other index names are trademarks of S&P Global, used under license. Intech ETFs are not sponsored or sold by SPDJI, S&P Global, or their affiliates, which make no representation regarding investing. Indices are unmanaged, do not reflect fees, and are not available for direct investment.

Built for Modern Investors

A Legacy of Systematic Investing

Intech ETFs apply a quantitative, research-driven process to equity investing, extending nearly 40 years of experience in diversification and systematic rebalancing into a liquid ETF structure.

No Black Boxes

Many quantitative strategies are a mystery—difficult to understand or explain. Intech ETFs offer a transparent, systematic approach so investors can see how diversification and rebalancing shape returns.

Designed for Model Portfolios

Using a systematic, benchmark-aligned approach, Intech ETFs provide broad market exposure designed to integrate seamlessly into model portfolios, supporting both passive and active implementations.

Built on Trust. Designed to Perform.

Rooted in Nobel Prize-winning insights and decades of research, Intech ETFs apply a systematic approach that seeks to harness volatility and enhance index diversification. By combining diversification and systematic rebalancing, Intech ETFs aim to provide a structured approach to managing market risks and exposures.

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Investment
Philosophy

38

Years Since
Founding

\$15B

Assets Under Management
as of 12/31/2025

100%

Employee Ownership
Participation

Ready to Elevate Your Portfolios?

Intech ETFs are designed to make equity investing more effective and resilient. See how Intech ETFs fit into your portfolio strategy. Visit our website or contact us today to learn more.

Website: [IntechETFs.com](https://www.IntechETFs.com)

Email: info@IntechETFs.com

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, visit www.IntechETFs.com. Read the prospectus or summary prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. There is no guarantee that Intech ETFs' investment strategies will outperform their benchmarks. ETF shares trade on an exchange and may be bought and sold at market price (not NAV). They may trade at a premium or discount to NAV, and investors may incur brokerage commissions and bid-ask spreads when trading.

To seek to achieve its investment objective, the Fund's sub-adviser, Intech Investment Management LLC (the "Sub-Adviser" or "Intech"), uses a quantitative process that is designed to construct a portfolio with improved risk and return diversification relative to the S&P 500® Index (the "Index").

Equity Market Risk: Common stocks generally carry higher risk than preferred stocks or debt due to lower payment priority. Equity securities in the Fund may experience sudden declines or prolonged downturns.

General Market Risk: Increasing global market interconnectivity raises the likelihood that a region's economic or financial events will impact other markets or issuers.

High Portfolio Turnover Risk: Frequent trading may increase the Fund's expenses and result in adverse tax consequences due to higher short-term capital gains.

Models and Data Risk: The Fund relies on proprietary models and third-party data. Errors or omissions in these inputs may lead to unintended security selections.

Market Events Risk: The Fund's investments are subject to economic and market fluctuations, including volatility in investment prices due to factors such as economic growth or recession, interest rate changes, inflation, credit risks, and liquidity conditions.

New Fund Risk: As a newly launched fund, the Fund has no operating history, making it difficult for investors to assess its performance.

Foreside Fund Services, LLC distributes Intech ETFs. Intech Investment Management LLC, is the sub-advisor for Intech ETFs and a registered investment advisor with the U.S. Securities and Exchange Commission.

Investment Products: Not FDIC Insured • Not Bank Guaranteed • May Lose Value • Intech does not have any bank affiliates.

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